

VANCOUVER October 1-3

12:00pm-5:00pm	REGISTRATION Vancouver Convention Centre East Building Convention Level Lobby							
7:00pm-9:00pm	WELCOME RECEPTION Fairmont Hotel Vancouver - BC Ballroom							
6:45am-7:45am	DISCOVER IIROC BREAKFAST East MR 8 & 15							
6:45am-7:45am 8:00am-9:50am	GROUP BREAKFAST East Exhibit Hall A GENERAL SESSION East Ballroom AB							
9:50am-9:50am	SPEED MEETING / REFRESHMENT BREAK East Exhibit Hall A							
10:35am-12:15pm	GENERAL SESSION (Continued) East Ballroom AB							
12:15 p.m 1:15 p.m	GROUP LUNCH East Exhibit Hall A FIRST TIME ATTENDEES & PILLAR PLATINUM LUNCH East MR 8 & 15							
	EAST BALLROO	DM C		EAST MR 1-3	MR 1-3 EAST MR 11 & 12			
1:15pm-2:45pm	CONVERTING FRIENDS, FAMILY, AND SOCIAL ACQUAINTANCES INTO CLIENTS Sarano Kelley 1			DING THE TOMORROW BUSIN Penny Phillips	NESS 2	RISE TO THE TOP Eszylfie Taylor 3		
2:45pm-3:30pm	SPEED MEETING / REFRESHMENT BREAK East Exhibit Hall A							
3:30pm-5:00pm	CONVERTING FRIENDS, FAMILY, AND SOCIAL ACQUAINTANCES INTO CLIENTS Sarano Kelley BUILDING THE TOMORROW BU Penny Phillips				NESS 5		E TO THE TOP Szylfie Taylor 6	
7:00pm-10:00pm	GROUP EVENT East Ballroom AB							
	GROUP BREAKFAST East Exhibit Hall A							
	ED TRACKS							
	EAST BALLROOM C	EAST MR 1-3		EAST MR 8&15	EAS	ST MR 11&12	EAST MR 18	
8:30am-8:45am								
8:45am-9:00am		PLANNING FOR OWNER					Regional Directors ONLY TALENT ACQUISITION IDEATION	
9:00am-9:15am	PLANNING FOR U.S. TAXPAYERS LIVING IN CANADA AND SELECTED	MANAGED BUSINESSES IN THE NEW CORPORATE TAX ENVIRONMENT PT.1 Aurèle Courcelles & Blair Evans		GAMMA AND THE EVOLUTION OF DIGITALLY ENABLED ADVICE Gaetan Ruest & Ted Clark (90 minutes)	CLIENT ACQUISITION PLANNING: WORKING THROUGH AND COMPLETING OUR CAP DOCUMENT Jason Locke & Claudia Dostal		WORKSHOP: ATTRACTING QUALITY TALENT WITHIN	
9:15am-9:30am	CROSS-BORDER ISSUES Mariska Loeppky (90 min)						YOUR NETWORK PT.1 C.Thibeault, L. Ritchie, M. Marcello, L. Varricchione, D. Rumeo, C. Myles, A. Spakowski	
9:30am-9:45am	(50)	(3 hours)				(90 minutes)	A. Śpakowski (180 minutes)	
9:45am-10:00am	19		11	8		27	33	
10:00am-10:15am	NETWORK EXCHANGE / REFRESHMENT BREAK							
10:15am-10:30am	East Exhibit Hall A							
10:30am-10:45am								
10:45am-11:00am		PLANNING FOR OWNER						
11:00am-11:15am	MANAGED SOLUTIONS: WELCOME TO THE NEW AGE! Scott Waugh Nathalia Godbout	MANAGED BUSINESSES IN THE NEW CORPORATE TAX ENVIRONMENT PT.2 Aurèle Courcelles & Blair Evans		SOCIAL MEDIA BEST PRACTICES FOR ADVISORS Max Tremblay & Layla Selick, Hootsuite (60 min)	SALES SUCCESS IN KEY SEGMENTS & MARKETS Judy Morfitt (60 min)		Regional Directors ONLY TALENT ACQUISITION IDEATION	
11:15am-11:30am	Scott Waugh, Nathalie Godbout & Blackrock Asset Management (60 min)						WORKSHOP: ATTRACTING QUALITY TALENT WITHIN	
11:30am-11:45am	15			17		29	YOUR NETWORK PT.2 C.Thibeault, L. Ritchie, M. Marcello, L. Varricchione, D. Rumeo, C. Myles, A. Spakowski	
11:45am-12:00pm							ж. Эракимэн	
12:00pm-12:15pm								
12:15pm-12:30pm	GROUP LUNCH East Exhibit Hall A							
12:30pm-12:45pm								
12:45pm-1:00pm								
1:00pm-1:15pm		PRIVATE CORPORATIONS -		THE MAESTRO PORTFOLIOS		PETITIVE ADVANTAGE		
1:15pm-1:30pm	OPEN FOR BUSINESS	FINANCIAL ANALYSIS AND PFI Jack Courtney & Richard Reif	Р	TURN THREE! Host IG Investments, featuring Les Grober		HNW MARKET IS IN OUR DNA Paquin, Carl Thibeault		
1:30pm-1:45pm	(OWNERS) PT.1 Mike Thomas, Duane Bentley, & Peter Kortenaar	& Richard Reif (90 min)		featuring Les Grober (60 min)	&	Nicholas Shields (90 min)		
1:45pm-2:00pm	& Peter Kortenaar (2 hours)			20				
2:00pm-2:15pm	22		23			28		
2:15pm-2:30pm	NETWORK EXCHANGE / REFRESHMENT BREAK East Exhibit Hall A							
2:30pm-2:45pm				Edds Exhibit Hall A				
2:45pm-3:00pm	ODEN FOR RUCINESS				\A/(ORKING IN THE		
3:00pm-3:15pm	OPEN FOR BUSINESS (OWNERS) PT.2 Mike Thomas, Duane Bentley,	TEAMING: WHICH OPTION IS RIGHT FOR ME? Jody Maw, Mike Kalinka			TAX FREEZE ZONE Greg Parent, Canada Life (60 min)			
3:15pm-3:30pm	& Peter Kortenaar			KNOWLEDGE CIRCLE				
3:30pm-3:45pm		Darlene Oudot, Ryan Quinn Keith Yewchuk		Client Acquisition (75 min)		38		
3:45pm-4:00pm		(60 min)	16					
4:00pm-4:15pm				21				
4:15pm-4:30pm								
4:30 PM	DEPARTURES							